

29/10/2020  
Scrip Code: **936638**

Listing Department  
BSE Limited  
P. J. Towers, Dalal Street,  
Mumbai 400 001

Dear Sir/Madam,

**Sub: Compliance under Regulation 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations)**

Pursuant to Regulation 52 (5) of the Listing Regulations, we hereby furnish the certificate from the Debenture Trustee of the Company noting the contents of the Unaudited Financial Report along with Limited Review Report for the half year ended 30th September 2020

Kindly take on record the above information and disseminate the same through the website for the benefit of investors.

**For Muthoot Homefin (India) Limited**



Jinu Mathen  
Company Secretary & Compliance Officer

CC:  
Link Intime India Private Limited  
Milestone Trusteeship Services Private Limited

**Date:** 29<sup>th</sup> October, 2020

**To,**  
Muthoot Homefin (India) Limited  
1201 & 1202, 12<sup>th</sup> floor, A Wing,  
Lotus Corporate Park  
Off Western Express Highway  
Goregoan (East), Mumbai-400063

**Sub: Noting Certificate**

We refer to your email dated October 24, 2020 forwarding therewith Limited Review Report for the half year ended 30<sup>th</sup> September, 2020 for Publicly issued Secured Redeemable Non-Convertible Debenture basis to be submitted to Stock Exchange as per regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirement) Regulation, 2015 and requesting us to issue Noting Certificate for the same as per regulation 52(5) of SEBI (LODR) Regulation, 2015.

As requested, we hereby certify that we have taken note of the contents submitted by you.

**For Milestone Trusteeship Services Private Limited**



**Authorized Signatory**

